Export Outlook for Fishery Products

Revised FY 2003 Forecast: Unchanged at \$3.1 Billion

Revised FY 2003 Forecasts Key Upside Developments

□Pollock fillets & other white fish should continue to do well in the EU market

□The 2003 Alaska salmon harvest is projected to rise 16% over 2002 with sockeye salmon projected to increase 35%

Key Downside Developments

□Prices remain down for catfish, pollock roe, shrimp & other prods

Wild Cards

□Uncertainty of U.S. harvest for pollock, salmon & other species



